



Methane to Markets

**Partnership Update
Oil and Gas Subcommittee Meeting
Villahermosa, Mexico, April 27, 2006**

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Overview

- Steering Committee Decisions and Outcomes from November 2005
- Progress since Buenos Aires
 - Partnership Expo Taskforce
 - Tracking M2M Projects
- Charge to Subcommittees and Goals for this meeting

Steering Committee Decisions and Outcomes from Buenos Aires

- Subcommittees to further refine Action Plans
 - Living documents to be updated at each subcommittee meeting
 - Provides guidance for activities for Partners and PN members
 - Focus on developing actions and projects that respond to country specific circumstances (e.g. specific barriers to projects in Russia, Mexico etc...)
- Methane to Markets Project and Technology Expo in 2007
 - Goal is to help catalyze near-term project development
 - Taskforce convened and developed recommendations for the Steering Committee
 - Michael Layer, Canada; Roger Fernandez, U.S. participated on behalf of the Oil and Gas Subcommittee
- Develop and implement a tracking system for project and activities under the Partnership
 - Results and outcomes must be tracked

Partnership Priorities for 2006

- Implementing concrete activities in each sector and in each Partner country
 - Implementing and Updating Sector Action Plans
 - Expanding Action Plans to include country specific information
- Identifying near-term opportunities to develop projects for investment and implementation
- Expand the Project Network to include key organizations from the private sector and the investment community
- ***Partnership Expo for 2007***
- ***Tracking Projects and Accomplishments***

Partnership Expo Taskforce

- Taskforce met 3 times via teleconference
 - Participants included representatives from each subcommittee and any country that wished to participate
 - Roger Fernandez (US) and Michael Layer (Canada) represented Oil and Gas
- Taskforce issued recommendations on April 4, 2006
 - Included a charge to Subcommittees
 - Recommendations were adopted on April 20
- The government of China has offered to host in Fall 2007 (Date and Location TBD)
- Event Goals
 - Showcase specific projects for investors to consider
 - Showcase methane capture and use technologies and services
 - Dialogue on the key technical, policy, financing, and regulatory issues related to project development in each sector

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Partnership Expo Taskforce (con't)

- New Title: *“Partnership Expo: A Forum for Projects, Technology, Financing, and Policy”*
 - reflects broader focus beyond a simple project expo
- The Expo will be 3-4 days and include a number of elements
 - Sector-specific conference tracks that highlight and explore key technical and policy issues for each of the four sources of methane, as well as cross-cutting themes which need to be addressed, and which could feature project case studies, regulatory approaches, financing mechanisms, and discussions of key barriers.
 - Exhibition booths for technology vendors, those with project opportunities they wish to highlight, financing organizations etc...
 - Opportunities (such as panels or short presentations) to showcase specific projects that need financing.
 - Subcommittee meetings and Steering Committee meetings

***** The Partnership Expo will be the premier M2M event over the next year and can act as an opportunity to move projects and activities forward**

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Partnership Expo: Charge to Subcommittees

- **Actively identify, solicit, and promote projects to feature at the Expo**
 - Actively solicit and identify high quality projects and technologies for presentation.
 - Subcommittees should list specific action items that each Partner can take to support project development for the Expo. For example, (e.g. providing funding for pre-feasibility studies, surveying countries for project opportunities, utilizing the project idea submission form to identify potential projects). These items can be incorporated into the Sector Action Plans.
 - *The Oil and Gas sector is somewhat unique in that methane emissions reduction activities will likely include a variety of actions such as implementing operating methodologies and utilizing various technologies. Thus, this subcommittee should focus on identifying and showcasing these types of activities for the Expo.*

Partnership Expo: Charge to Subcommittees (con't)

- **Utilize on-line submission form for projects to be featured at the Expo**
 - An on-line project submissions form that has already been approved by the Partnership be the basis for submitting projects for inclusion in the Project Expo..
- **Develop Additional Guidance for Project Submissions**
 - Subcommittees should develop guidance for the additional information necessary for financiers to seriously consider investing in a project.
 - The guidance should be extensive enough to ensure that projects are adequately characterized and ready for investment.
 - Subcommittees should plan to provide their final guidance document to the ASG by the end of July 1 2006 for posting on the methanetomarkets.org site.

Partnership Expo: Charge to Subcommittees (con't)

- **Continue Participation in Expo Taskforce**
- **Planning for Expo**
 - Subcommittees should plan to develop a thematic conference track for their sector. Subcommittees may wish to discuss key sectoral themes, issues, and barriers that they would like to address as a part of the Expo
 - Subcommittees will be asked to develop an agenda for approximately one and half days of sectoral forum discussions, as well as to input to any cross-cutting elements agreed as important.

On-Line Tracking System for M2M Projects and Activities

- **Goals**
 - Project Ideas matching with developers
 - Tracking Methane to Markets Activities
 - Tracking projects and activities to highlight in the Project Expo 2007
- **ASG Developing on-line system now**
 - Launch by Fall 2006
 - Encourage countries and PN members to include all methane project related activities
 - Will allow us to track the impact of the Partnership on project development, capacity building etc...

Key Items for Subcommittee Action

- **Update Sector Action Plan**
 - Move from global to country specific focus to encourage project collaboration amongst Partners and Project Network, targeting concrete activities (Incorporate Country – short, medium and long term goals)
- **Identify Partnership Expo Activities and include in action plan**
 - Optimal focus to create a valuable event for the oil and gas sector
 - Activities to promote the event
- **Tracking Projects and Project Ideas On-line**
 - Actively track projects in coordination with ASG
 - Encourage use of Project Submission Form
- **Outreach and Communication or Other activities IDed at this meeting**
 - Present to key groups and organizations to recruit Project Network members
 - Scheduling activities, workshops, etc., to ensure broad Project Network participation in Subcommittee meetings